



RAINBOW

RAINBOW 8% INCOME BOND
EURONEXT DUBLIN LISTED
ISIN IE00BK80BM01
BK6893980

DISCOVERING THE BEST
YOUNG FOOTBALL
TALENT IN AFRICA AND
DEVELOPING THEM
THROUGH THE GLOBAL
FOOTBALL ECOSYSTEM



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www.rainbow-sports.com



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COMPANY OVERVIEW

Rainbow Sports is a global football infrastructure platform with emphasis on developing the untapped pool of talent across the African continent.

Rainbow owns several professional football clubs on different continents, a US-based player agency, controls multi-continent football club relationships, has development and academy facilities, and has a unique expertise in sourcing and signing emerging football talents from Africa. Rainbow utilizes a proprietary system of talent discovery and development, player placement and cash flow/value creation. Over the last decade, the team at Rainbow has built a sizeable portfolio of world class football players, who have and will continue to, generate value for Rainbow and its investors through multiple revenue streams. The next phase of growth for Rainbow is to expand its unique business model: An integrated global football platform comprising club ownership, player agency, and youth development, all interconnected through technology, content creation and distribution.

Rainbow Sports
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BOND INFORMATION

Securities Name	Rainbow Sports 8% Income Bond 2020
Issuer	Audacia Capital (Ireland) PLC (www.audaciapl.com)
Issuer's Auditors	Eisner Amper (Ireland)
Issue Size	GBP 20 million
Security Trustee	DMS Governance Ltd
Listing	Euronext Dublin Exchange (GEM)
Coupon	8% per annum, paid quarterly
Maturity	5 years (31 st May 2025)
Security	1 st Charge over Group Assets
Minimum Cash Liquidity	8% maintained in segregated custodian account
Bond Rating	'BBB' with a stable outlook
Tradeable Security	Yes, Daily Liquidity
Eligibility	UCITS, SIPP, ISA
Bank	Northern Trust (AA Rated)
Clearing System	CREST
ISIN	IE00BK80BM01
Bloomberg	BK6893980
Website	www.rainbow-sports.com

The Rainbow Sports 8% Income Bond 2020 is comprised in debt securities issued by Audacia Capital (Ireland) Plc, a company registered in Ireland (number: 622442) whose registered office is at 31-32 Leeson Street, Dublin 2, Ireland. The Rainbow Sports 8% Income Bond 2020 has been listed and is publicly tradable on the General Exchange Market (GEM) of the Euronext Dublin Stock Exchange, for which the company has submitted information to the Exchange as published on the Exchange website at www.ise.ie.

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